

National Stock Exchange Of India Limited

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/46769	Date: December 22, 2020
Circular Ref. No.: 1188/2020	

To All Members,

Sub: Listing of Equity Shares of Fairchem Organics Limited pursuant to the Composite Scheme of Arrangement & Amalgamation

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 24 ,2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 24 ,2020

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

Annexure
1. Fairchem Organics Limited

Symbol	FAIRCHEMOR
Name of the Company	Fairchem Organics Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.10/- each allotted pursuant to Composite Scheme of Arrangement & Amalgamation
ISIN	INE0DNW01011
Face Value	10
Paid-up Value	10
No. of securities	13020902
Distinctive number range	1 to 13020902
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Fairchem Organics Limited Plot No. A-71, TTC, Thane Belapur Road, Near Kopar Khairane, Thane, Navi Mumbai - 400709. Tel No.: +91 90163 24095 Contact Person: Mr. Rajen Jhaveri Email: rajen.jhaveri@fairchem.in Website: www.fairchem.in	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited 5th Floor, 506-508, Amarchand Business Centre -1 (ABC-1), Beside Gala Business Centre, Near St. Xavier's College Corner, Off C G Road, Ellisbridge, Ahmedabad -380006 Tel No: 079-26465186/87 Contact Person: Mr. R Chandrasekhar Email: ahmedabad@linkintime.co.in Website: www.linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Mumbai Bench vide its order dated June 30, 2020 has approved the Composite Scheme of Arrangement & Amalgamation between Fairchem Speciality Limited ('Demerged Company/Transferee Company') & Fairchem Organics Limited ('Resulting Company') & Privi Organics India Limited ('Transferor Company') and their respective shareholders
- b) Appointed Date: March 31, 2019
- c) Effective date: August 12, 2020
- d) Date of Allotment: August 26, 2020

- e) The National Company Law Tribunal, Mumbai Bench vide its order dated June 30, 2020 has approved the Composite Scheme of Arrangement & Amalgamation between Fairchem Speciality Limited ('Demerged Company/Transferee Company') & Fairchem Organics Limited ('Resulting Company') & Privi Organics India Limited ('Transferor Company') and their respective shareholders.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, the demerged undertaking along with all its assets, liabilities, contracts, agreements, employees, permits, records etc shall without further act, or deed be demerged from Demerged company has been transferred & vested in the Resulting company as a going concern.

In Consideration of the above demerger, the Resulting company has issued & allotted 1 (one) fully paid up equity share of Rs. 10 (Rupees Ten) each of the Resulting company for every 3 (Three) equity shares of Rs. 10 (Rupees Ten) of the Demerged Company.